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BlackRock

Portfolio 360

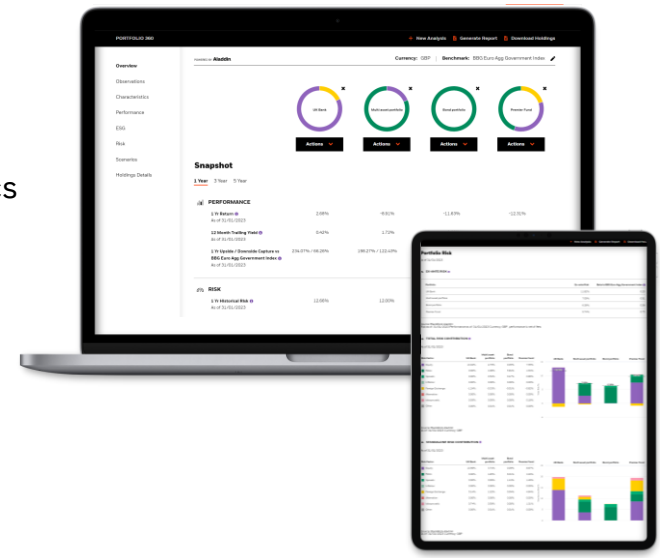
Your holistic portfolio analysis tool

Put holistic portfolio analysis technology in your hands with Portfolio 360 powered by BlackRock's Aladdin®

Risk: While proprietary technological platforms may help manage risk, risk cannot be eliminated.

Why Portfolio 360?

- Build, analyse, compare, and stress test portfolios all on one web-based platform
- Evaluate side-by-side your portfolios' risk, performance, ESG scores and characteristics
- See instant impacts to your portfolios after edits
- No subscription charge
- Broad securities coverage (funds, ETFs, stocks, bonds, cash and indices)



What can Portfolio 360 do for you?

Access portfolio analytics within seconds

Gain in-depth portfolio insights in a few clicks and save it as a PDF report

Understand the drivers of your future risk

Evaluate portfolios' resilience across scenarios with the ex-ante risk analytics and scenario feature

Unlock opportunities through data

Turn complex analytics into actionable insights, empowering you make better–informed decisions

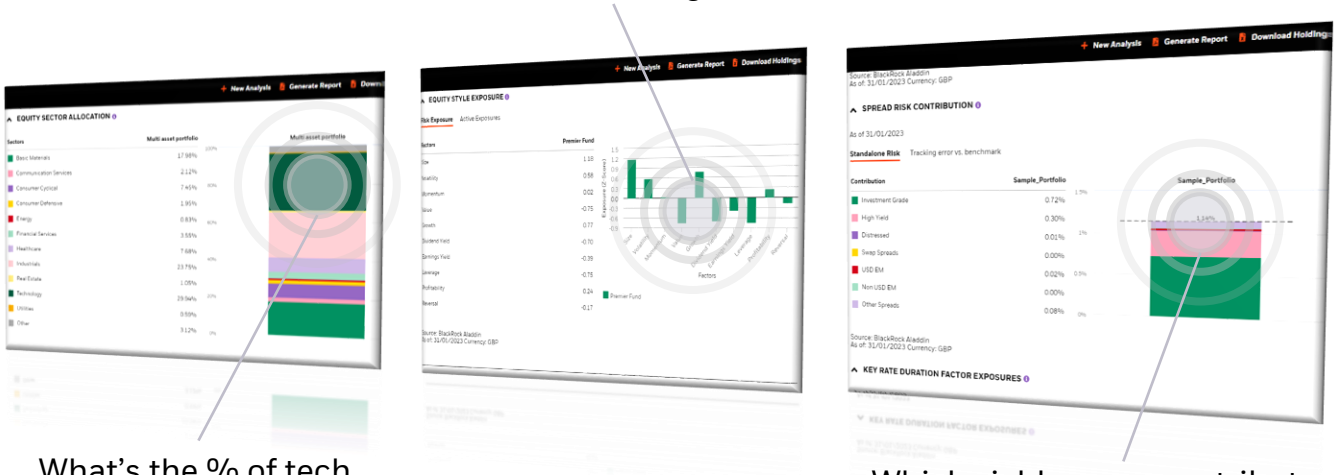
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Powered by Aladdin®

Aladdin® monitors 2,000+ risk factors to deliver a holistic analysis, including potential risk exposures that goes beyond traditional historic performance analysis

Use Portfolio 360 to unpack complex portfolio analysis

Is my portfolio geared towards value or growth?



What's the % of tech in my equity portion?

Which yield curves contribute most to my fixed income risk?

For illustrative purposes only

How does Portfolio 360 work?

1. Upload a portfolio or select from a saved portfolio
2. Analyse and compare its historic performance
3. Understand regional, sector and asset class exposure
4. Examine its ex-ante risk drivers
5. Compare portfolios' equity style and fixed income risk exposure
6. Analyse instrument quality based on risk and performance

Risk: While proprietary technological platforms may help manage risk, risk cannot be eliminated.

Want to know more?

Request for a Portfolio 360 demo, access or for any general enquiries, please email portfoliosupport@blackrock.com or speak to your relationship manager.

Scan to register for Portfolio 360

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Past performance is not a reliable indicator of current or future results and should not be the sole factor of consideration when selecting a product or strategy.

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